

Changing Your Investments in the Origin Section

You can use this form to change how you invest your pension in the Origin section of the scheme. More details of the available investment options can be found in the Chair's Statement and the 'Atos UK 2019 Pension Scheme Defined Contribution (DC) Fund Factsheets' document on the scheme website <https://www.atos2019scheme.co.uk>.

Hymans Robertson LLP cannot advise you on your investment choices. If you're unsure how to invest your Pension Account you should consider talking to an Independent Financial Adviser (IFA). You can find an IFA at <https://www.unbiased.co.uk/>. Please note that an IFA may charge for their service.

How to complete this form

- Check your current investment choice by contacting the Scheme Administrators on the details at the end of the form
- Do you want to change the funds you invest in? Complete Part A below
- Do you want to update your Target Retirement Age? If so complete Part B
- Remember to sign your confirmation in Part C so we can change your investments

To begin, please complete your details below:

Your Name:	
Your National Insurance number:	
Are your address details up to date? If not, please let us know your updated address:	
Your email address:	

Part A: Do you want to update the funds you invest in?

If you want to invest your current investments in a different option please let us know by ticking the relevant box below (Only tick one). If you select a Lifestyle Strategy, all your existing and future investments will be directed here:

I want to invest in the 5 Year Fund Select Lifestyle Strategy

Or

I want to invest my Person Account in the Self-Select options (over the page). If you select a self-select option, you cannot also select a Lifestyle Option and all of your funds will be moved to the self-select option.

There are 8 self-select funds to choose from and you can invest in more than one fund.

Fund name	Percentage (%)
AEGON 60/40 Global Equity Index Tracker Class H	%
AEGON 60/40 Global Growth Class J	%
AEGON 70/30 Global Growth Class J	%
AEGON Aquila World Ex UK Equity Index Class J	%
AEGON Cash Class J	%
AEGON Pre Retirement Fund Class J	%
AEGON UK Growth Class H	%
AEGON UK Equity Index Tracker Class H	%
Total	

Please ensure the percentage totals 100%.

Part B: Do you want to change your Target Retirement Age?

I want to change the age that the Lifestyle Strategy targets for me to retire at to:

I understand this will update the way that my funds are invested as I approach the target age. Details can be found in the Chair's Statement in the Pension Scheme website

<https://www.atos2019scheme.co.uk/> .

Part C: Declaration

I understand that the choice of investments under the Scheme is entirely mine. In addition I accept that, although the Trustee reviews the choice of funds periodically with their advisers, they cannot guarantee either the performance of individual funds, managers or value of the Personal Account or the benefits it will ultimately purchase.

Signed: _____ Date: _____

Please return this form to Hymans Robertson LLP, the scheme administrators via email or post:

Email: Atos@hymans.co.uk

Hymans Robertson LLP
45 Church Street
Birmingham
B3 2RT

Need further information?

For more information on your investment choices please contact the scheme administrators on 0121 212 8151 or email using the email above.